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 Barry E. Lichtenberg (BL 9750)  
 Attorneys for Gary Altman, Rhoda Brown,  
 The Estate of George Crethan, Saul Mildworm,  
 Jack Raskin, David Smith and Edward Yaker

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK

Hearing Date: \_\_\_\_\_  
 Time: \_\_\_\_\_

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In re:	: Chapter 7
	: :
1 <sup>ST</sup> ROCHDALE COOPERATIVE GROUP, LTD.	: Case No. 05-12086
(PCB)	: :
	: :
Debtor.	: :
-----X	
ROBERT L. GELTZER, as Chapter 7 Trustee for 1 <sup>ST</sup>	: JURY TRIAL
ROCHDALE COOPERATIVE GROUP, LTD.,	: <u>DEMANDED</u>
	: :
Plaintiff,	: :
	: :
GARY ALTMAN, RHODA BROWN, "JOHN DOE 1"	: :
AS EXECUTOR OR ADMINISTRATOR OF THE	: :
ESTATE OF GEORGE CRETHAN, SAUL	: :
MILDWORM, JACK RASKIN, DAVID SMITH, "JOHN	: Adv. Pro. No. 07-1652
DOE 2" AS EXECUTOR OR ADMINISTRATOR OF	: :
THE ESTATE OF ALLEN THURGOOD, EDWARD	: :
YAKER, GREGORY WORTHAM and DAVID L.	: :
JOHNSON,	: :
	: :
Defendants.	: :
-----X	

**NOTICE OF MOTION OF THE FORMER DIRECTORS FOR AN  
 ORDER PURSUANT TO 28 U.S.C. § 157 (d) WITHDRAWING THE  
 REFERENCE OF THIS ADVERSARY PROCEEDING  
FROM THE UNITED STATES BANKRUPTCY COURT**

**PLEASE TAKE NOTICE**, that upon the annexed affirmation and supporting  
 papers (the "Motion"), defendants Gary Altman, Rhoda Brown, The Estate of George  
 Crethan, Saul Mildworm, Jack Raskin, David Smith and Edward Yaker (collectively, the

“Former Directors”) will move before the assigned District Court Judge, at the United States District Court for the Southern District of New York, 500 Pearl Street, New York, New York, Court Room \_\_\_\_\_ on \_\_\_\_\_, 2007 at \_\_\_\_\_, or as soon thereafter as counsel can be heard, for an Order, pursuant to 28 U.S.C. §157(d) and Rule 5011 of the Federal Rules of Bankruptcy Procedure, withdrawing the reference with respect to the above-captioned Adversary Proceeding as to the Former Directors.

**PLEASE TAKE FURTHER NOTICE**, that any objections to the relief sought in the Motion shall be made in writing, filed with the Bankruptcy Clerk’s office and served on the undersigned so that it is received at least three days before the hearing date set by the District Court.

Dated: New York, New York  
September 5, 2007

SCHWARTZ, LICHTENBERG LLP

By: /s/Barry E. Lichtenberg  
Barry E. Lichtenberg (BL 9750)

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TO:

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